Commissioning Manual

PLATE HEAT EXCHANGER

Customer Name:
Serial number:
Purchase order number:
Project:
## Table of Contents

<table>
<thead>
<tr>
<th>Page</th>
<th>Section</th>
</tr>
</thead>
<tbody>
<tr>
<td>3</td>
<td>Name Plate Insert</td>
</tr>
<tr>
<td>4.0</td>
<td>Principles of the Plate Heat Exchanger</td>
</tr>
<tr>
<td>1.1</td>
<td>Principles</td>
</tr>
<tr>
<td>2.0</td>
<td>Construction of the PHE</td>
</tr>
<tr>
<td>5</td>
<td>Plate Characteristics</td>
</tr>
<tr>
<td>6</td>
<td>Frame Components</td>
</tr>
<tr>
<td>7</td>
<td>Typical Fluid Flow</td>
</tr>
<tr>
<td>8</td>
<td>Flushing a Unit before Start up</td>
</tr>
<tr>
<td>4.0</td>
<td>General Operating Instructions</td>
</tr>
<tr>
<td>5.0</td>
<td>Piping and Fitting on Multi Pass Units</td>
</tr>
<tr>
<td>6.0</td>
<td>Long Term Storage</td>
</tr>
<tr>
<td>9</td>
<td>Trouble Shooting</td>
</tr>
<tr>
<td>7.1</td>
<td>Excessive Temperatures</td>
</tr>
<tr>
<td>7.2</td>
<td>Steam</td>
</tr>
<tr>
<td>10</td>
<td>Excessive Pressure and Spikes</td>
</tr>
<tr>
<td>7.3</td>
<td>Design Pressure</td>
</tr>
<tr>
<td>7.4</td>
<td>Pressure Spikes</td>
</tr>
<tr>
<td>7.5</td>
<td>Leak Detection and Elimination</td>
</tr>
<tr>
<td>11-12</td>
<td>Commission Log</td>
</tr>
<tr>
<td>13</td>
<td>SEC Contact Information</td>
</tr>
</tbody>
</table>

Addendum 1 | Unit Drawing and Data Sheet
NAME PLATE:

To assist us reply to any questions please quote your serial number:

<table>
<thead>
<tr>
<th>PROCESS SIDE</th>
<th>SERVICE SIDE</th>
</tr>
</thead>
<tbody>
<tr>
<td>DATE BUILT</td>
<td>UNIT TYPE</td>
</tr>
<tr>
<td>SERIAL NO.</td>
<td>SURFACE AREA</td>
</tr>
<tr>
<td>DESIGN PRESS.</td>
<td>DESIGN TEMP.</td>
</tr>
<tr>
<td>TEST PRESS.</td>
<td>EMPTY WEIGHT</td>
</tr>
<tr>
<td>PLATE MAT’L.</td>
<td>GASKET MAT’L</td>
</tr>
</tbody>
</table>

CHANNEL ARRANGEMENT X PASS NO.  

ORIGINAL TIGHTENING DISTANCE  mm

WORK COVER APPROVAL No.

SEC Heat Exchangers  
2546 Iona Road, Belfast  
PEI, Canada, C0A 1A0  
Tel: 902.659.2424 - Fax: 902.659.2800  
Email: info@secheatexchangers.com  
http://www.secplateandframe.com/
1.0 PRINCIPLE OF THE PLATE HEAT EXCHANGER (PHE)

1.1 PRINCIPLE

The PHE is composed of corrugated thin alloy plates, which are hung between top and bottom guide bars.

The plates are compressed by bolts between the fixed and movable frames, until metal to metal contact is reached and a channel is formed. The manner in which the gaskets are fitted enables alternative flow channels to be created and heat transfer to pass from one side of the plate to the other.

The alternative channels maximises the heat transfer surface in a compact manner. Therefore, it can produce the most effective performance from the compact size.

2.0 CONSTRUCTION OF THE PLATE HEAT EXCHANGER

![Diagram of Plate Heat Exchanger](image)

Fig. 1 PLATE (MAIN FEATURES OF A HEAT TRANSFER PLATE)
2.1 PLATE CHARACTERISTICS

Plate thickness is normally in the range 0.6-1.0mm. Stainless steel, Titanium, Hastelloy, Copper-Nickel and Al-brass are available.
The plates are pressed to form corrugations, which increase the surface area and strength of the plates.
The plate has up to four connection holes for fluid transfer, with gaskets fitted to confine the liquids.
Gaskets are made from composed rubber and are chosen in accordance with the types of fluids to be used in the PHE. The corrugated shape on the plates maximises the heat transfer efficiency by creating high turbulence in the channels.
Centrally located cut outs on the top and bottom ends of each plate is designed to make the plate hang correctly either side to the top and bottom guide bars.
### 2.2 FRAME COMPONENTS

<table>
<thead>
<tr>
<th>PART</th>
<th>QTY</th>
<th>DESCRIPTION</th>
<th>PART</th>
<th>QTY</th>
<th>DESCRIPTION</th>
</tr>
</thead>
<tbody>
<tr>
<td>FRAME PLATE</td>
<td>1</td>
<td>CARBON OR STAINLESS</td>
<td>HEAT TRANSFER PLATE</td>
<td>*</td>
<td>ALLOY</td>
</tr>
<tr>
<td>PRESSURE PLATE</td>
<td>1</td>
<td>CARBON OR STAINLESS</td>
<td>TIGHTENING BOLT</td>
<td>*</td>
<td>HIGH TENSILE</td>
</tr>
<tr>
<td>SUPPORT COLUMN</td>
<td>1</td>
<td>CARBON OR STAINLESS</td>
<td>NAME PLATE</td>
<td>1</td>
<td>STAINLESS</td>
</tr>
<tr>
<td>UPPER GUIDE BAR</td>
<td>1</td>
<td>CARBON OR STAINLESS</td>
<td>CONNECTION NOZZLE</td>
<td>*</td>
<td>STAINLESS</td>
</tr>
<tr>
<td>LOWER GUIDE BAR</td>
<td>1</td>
<td>CARBON OR STAINLESS</td>
<td>DRAIN VALVE</td>
<td>*</td>
<td>STAINLESS</td>
</tr>
</tbody>
</table>

Determined by unit type and design.
2.3 TYPICAL FLUID FLOW
3.0 FLUSHING

Before first running a unit, the pipes should be flushed out and all foreign material removed e.g. (sand, welding slag etc).

Failure to do so may void the warranty and affect heat transfer rates.

4.0 GENERAL OPERATING INSTRUCTIONS

- Check the sealing of the plates.
- Check the outlet valve is opened.
- Open the inlet valve of the PHE.
- Run the pump.
- Open the pump outlet valve slowly, watching the PHE's inlet pressure meter, if fitted.
- Control the amount of liquid according to the temperature gradient.
- Start the cold side of the unit first and then the hot side.
- In the case of steam, pass the medium liquid first, then steam slowly.

5.0 PIPING & FITTING ON MULTI PASS UNITS

Pipe work may be connected directly to the nozzles.

However an alternative is offered and this will make maintenance faster and cleaning easier.

Support the nozzle as shown below, do not place excessive weight on the pipe work at this point.

Insert a flexible pipe section to make it possible to enlarge the amount of plates if required.

6.0 Long Term Storage

When the PHE has not been in operation for an extensive period of time, make the following arrangements.

- Disassemble and clean the plates, and loosen the bolts (100 plates / 50Omm)
- If the PHE is not easily disassembled, clean the PHE with water or chemical solvent and loosen the bolts to release the liquid.
- Do not keep any unit in an unclean condition for an excessive period of time, as corrosion of the plate surface may occur.
7.0 TROUBLE SHOOTING

7.1 EXCESSIVE TEMPERATURES

The normal maximum operating temperature for a plate heat exchanger is approximately 120 to 160 degrees Celsius.

Higher temperatures may be reached with special gasket and adhesive materials.

Operating any plate heat exchanger at temperatures above the design temperature of the gasket material will result in gasket and adhesive failure.

An excessive temperature gasket failure is indicated by a hard, shiny-surfaced gasket face. Quite often, these gaskets are so brittle they can be crumbled with the fingers.

Points to look for are:

a. Excessive hot-side fluid or steam temperatures.

b. Unit being operated under conditions for which it was not designed.

c. Superheated steam.

d. Cold fluid stoppage on units operating at upper gasket temperature limits.

Corrective measures should include checking for excessive operating temperatures and lowering where needed or replacing with higher temperature gaskets.

If the unit is being used for services other than those for which it was designed, the necessary adjustments or gasket replacement should be done to ensure gasket compatibility with the operating temperature.

7.2 STEAM

Quite often high pressure steam is put through a reducing station without going through a desuperheater.

The steam is now at a lower pressure while still retaining much of its previous high pressure temperature.

This, of course, has a very detrimental effect upon gaskets and greatly reduces the overall performance of the heat exchanger because of the decreased availability of latent heat while steam is in the superheated state.

Plates and gaskets will generally be at a temperature between the hot and cold fluids. Intermittent cold flow conditions can cause problems in units operating at borderline temperature conditions.
As the cold flow is interrupted, the unit will begin to come up to the temperature of the hot fluid and damage gaskets if upper temperatures are exceeded.

This can be alleviated by ensuring a constant cold-side flow or by throttling down the hot side during flow interruption.

**7.3 EXCESSIVE PRESSURE AND SPIKES**

The normal maximum operating pressure for a plate heat exchanger is generally 16 bar for ASME-code units. ASME units require ASME relief devices per UG-125 of ASME Code, Section V III, Div. 1, Preventing Excessive Pressure.

However, plate heat exchangers which can operate at pressures up to 25 bar are available.

**7.4 DESIGN PRESSURE**

Operating a plate heat exchanger above its design pressure will result in gasket sealing problems.

These problems vary depending on the type of plate being used but are most often indicated by protruding gaskets which will extrude between plates and be visible on the perimeter of the plate pack.

Leakage may or may not be present; but in either case, steps must be taken to correct the situation.

Excessive pressure must be reduced to limits within the design pressure of the unit.
All regulating and throttling valves are to be placed on the inlet sides of the exchanger.

Excessive lengths of piping being stopped by valves on nozzle outlets can cause tremendous pressure on gaskets, and this is to be avoided at all times.

**7.5 PRESSURE SPIKES**

Pressure spikes can also cause extremely high pressures.

Some of the causes are totally closed systems without allowances for expansion, booster-pump start-up, and rapid-acting control valves.

When these conditions exist, they should be handled with vented closed systems, slow acting control valves, and accumulators whenever possible.

Negative pressure (vacuum) on a standard-design plate heat exchanger may also result in gasket leakage problems.

A plate heat exchanger must never be subjected to vacuum (unless designed...
for vacuum application) during normal operations or during start-up and shut-down procedures.

**7.6 LEAK DETECTION AND ELIMINATION**

Because of vented areas between portholes and plate faces, barring corrosion completely through plates, fluids cannot cross within the unit.

If any leakage does occur, it will be to the outside of the unit and observed as a slow leak.

If a unit starts leaking, check operating temperatures, pressures, and the "Q" dimension.

When pressures and/or temperatures are in excess of design conditions, take measures to correct them and restart the unit.

If the above are within design conditions, allow the unit to cool to ambient temperature and relieve the pressure on all fluid circuits within the unit.

At this time, begin tightening the compression bolts in the prescribed manner but do not go below the "Q" dimension by more than 1%.

If the unit still continues to leak, it may contain damaged or worn-out gaskets. Open the unit and individually examine gaskets for particulates, glue failure, or damage and wear. Remove gaskets which appear to have reached their life span and replace with new gaskets.

If there appears to be a problem with fluid crossing, that is, internal leakage-this indicates a condition that has been favorable for corrosion, causing pinholes through the plates.

The damaged plate or plates may be located by two methods for single-pass units:

Shut the unit down and relieve all pressure within the unit.

The piping on one side of the unit is now removed to allow viewing of the portholes for the length of the plate pack.

At this time, pressure is again turned on to the piped side, and leakage may be observed by shining a flashlight into the porthole to view and locate the leak.

With multiple-pass units, the above procedure will only allow partial viewing of the plate pack because of the non-punched portholes in some locations.

In this case, the unit is opened and all plates are either wiped dry or allowed to air dry.

The compression bolts are then replaced, and the unit is re-tightened to the "A" minimum dimension.
One side only is now pressurized for approximately 15 minutes.

Pressure is then relieved and the unit is now reopened. Carefully separate the plates one at a time, going from movable frame to fixed frame.

It will be noticed that every other flow channel is wet with a dry channel in between.

When you find two adjacent wet channels, you have located the affected plate. It will be one of the two plates in the center.

Once the suspected leaking plate is located, you may confirm with visual inspection or dye penetrant techniques.

If the plate at fault is punched 1-2-3-4, the unit may be rapidly put back on line by removing an adjacent plate with the same punching.

Heat transfer will be reduced only to a minor extent.

If this punching arrangement is other than above, you will have to remove and replace the faulty plate(s) before restart.

Always reduce the "A" dimension when removing plates by the thickness of the gasketed plates.

The amount of reduction in the "A" dimension necessary for each plate removed may be obtained by using the multiplier shown on the data plate.
## 8.0 COMMISSIONING LOG

<table>
<thead>
<tr>
<th>UNIT NUMBER</th>
<th>COMMISSIONED BY</th>
<th>COMMENTS</th>
<th>DATE</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>
**SERVICES AVAILABLE:**

<table>
<thead>
<tr>
<th>HEAT EXCHANGERS</th>
<th>ENGINEERING SERVICES</th>
</tr>
</thead>
<tbody>
<tr>
<td>New Unit Supply</td>
<td>Program Maintenance</td>
</tr>
<tr>
<td>Heat Transfer Design</td>
<td>Waste Water Solutions</td>
</tr>
<tr>
<td>Plate &amp; Gasket Supply</td>
<td>Project planning</td>
</tr>
<tr>
<td>Retrofit Units (replace existing unit without pipe changes)</td>
<td></td>
</tr>
</tbody>
</table>

SEC Heat Exchangers  
2546 Iona Road, Belfast  
PEI, Canada, C0A 1A0  
Tel: 902.659.2424  
Fax: 902.659.2800  
Email: quotes@secheatexchangers.com  
http://www.secplateandframe.com/